



Managed by Rio Tinto Coal Australia

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Further to the announcement of 4 November 2009, Coal & Allied Industries Limited has completed the sale of the undeveloped Maules Creek Coal Project in the Gunnedah Basin to Aston Resources Pty Limited for AU\$480 million in cash.

Coal & Allied expects to record an after tax profit on this transaction in 2010 of approximately AU\$315 million. In considering how to apply the proceeds of this transaction, Coal & Allied will have regard to its growth opportunities and capital requirements.

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