



Managed by Rio Tinto Coal Australia

ASX RELEASE

4 May 2010

Following the approval by the shareholders at the Annual General Meeting and the General Meeting of preference shareholders, both of which were held on 16 April 2010, Coal & Allied Industries Limited ('Coal & Allied') cancelled all of the 1,857,180 non-participating preference shares issued in the capital of Coal & Allied on 3 May 2010.

Media Enquiries:

Alison Smith

07 3361 4223 / 0438 787 038

Investor Enquiries:

Simon Ellinor

07 3361 4365 / 0439 102 811

www.coalandallied.com.au